



DYNAMIC BUDGETS

Powerful Budgeting Made Easy



Finally, a budgeting tool for your staff to approve

[Click here to schedule a demo](#)

Enter Detailed Budgets

- How much
- For what purpose
- In which month(s)
 - Line item details
 - Monthly Values

[Click here for demo videos](#)

Reforecast

- Generate a simple blend
- Copy original details
 - Update from variances

Easy Reporting

- Automatic rollups
- Self-service, real-time
- Drilldown to transactions
- Direct links to Intacct

Explain Monthly Variances

- Budgeted Items vs Actual Transactions
 - Timing difference
 - Unplanned Expense
 - Can we recover by YE
 - Add to next year

Implementation Time (Hours)

10

Budget Completion

4x Faster

Spreadsheet Errors

0

Frustrated Staff

0

Users (no per user fees)

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Powerful Budgeting Made Easy



Easy-to-use

Simple for Users

- Non-technical
- Non-financial
- Excel breakers

Powerful for Admins

- Time saving widgets
- No need to roll-up
- Dimension Controls
- Dimension combos
- Code access per user

Application Structure

A Separate Connected Application

- Synchs nightly or on demand
- Flat fee annual license
- No per user fees

Hybrid Architecture

- Dedicated Cloud SQL DB per customer
- Windows app or Remote Published App

Features

- o Budgeting
- o Forecasting
- o Reporting
 - Automatic Rollups
 - Standard Reports
 - Intacct Transaction Drill Downs
 - Custom Reports
 - Pivot Reports
 - Budget Line Items
 - Payroll Details
- o What if Analysis
- o Custom Driver based worksheets
- o Allocations
 - Fixed
 - Variable
 - Direct
- o Payroll
 - Hourly (Hours or FTE % per week, pay period, or month)
 - Salaried Staff (Annual salary pro-rated by pay periods per month or working days per month)
 - Shift Scheduling (position scheduling with shift differentials for healthcare or hospitality)
- o Forecast Builder
- o Duplicate Budget tool
- o Import from Excel tool
- o Copy and Paste with Excel from all Screens
- o Locking (rows, accounts, budgets)
- o Custom Help wizards
- o Unlimited Budgets
- o Unlimited Line Items
- o Unlimited Users at no additional cost!